

June 9, 2017

To Our Shareholders

Company name Mitsubishi Materials Corporation

Representative Akira Takeuchi, President

(Securities code: 5711, First Section, Tokyo

Stock Exchange)

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(Revisions) Partial Revisions to Consolidated Financial Results for the Fiscal Year Ended March 31, 2017 (Japanese Accounting Standards)

Mitsubishi Materials Corporation hereby announces partial revisions to the Consolidated Financial Results for the Fiscal Year Ended March 31, 2017 (Japanese Accounting Standards), which were announced on May 11, 2017. Details are as described below. Revisions are underlined.

1. Revisions

- Amounts of "Purchase of treasury shares," "Disposal of treasury shares" and "Retirement of treasury shares" in "(3) Consolidated statement of changes in equity."

2. Contents of Revision

- 1) Page 18 of the accompanying materials
 - 4. Consolidated Financial Statements
 - (3) Consolidated statement of changes in equity

(Before revision)

Year Ended March 31, 2017 (Apr. 1, 2016–Mar. 31, 2017)

(Million yen)

	Shareholders' equity								
	Capital sto	ock Ca	pital surplus	Retained	Retained earnings		es Tot	Total shareholders' equity	
Balance at beginning of current period	1	19,457	92,26	6	303,026		953)		512,797
(Omission)									
Purchase of treasury shares							(63)		<u>(63)</u>
Disposal of treasury shares			(0)					<u>(0)</u>
Retirement of treasury shares					(0)				<u>(0)</u>
(Omission)									
Balance at end of current period	1	19,457	92,42	2	333,526	(2,0	017)		543,390
	Valuation difference on available-for- sale securities	Accuming Deferred gains or losses on hedges	Revaluation reserve for land	Foreign currency translation adjustment	Remeasure- ments of defined benefit plans	Total accumulated other comprehensive income	Non- controlli interes	ing	Total net assets
Balance at beginning of current period	21,645	(199)	34,282	3,647	(16,946)	42,430	89,	789	645,017
(Omission)									
Purchase of treasury shares									<u>(63)</u>
Disposal of treasury shares									<u>(0)</u>
Retirement of treasury shares									(0)
(Omission)	Т		<u> </u>		T	1	T	- 1	
Balance at end of current period	55,226	888	34,930	(1,418)	(11,735)	77,891	88,	913	710,195

(After revision)

Year Ended March 31, 2017 (Apr. 1, 2016–Mar. 31, 2017)

Capital stock

(Million yen)

Total shareholders'

equity

								1411)
Balance at beginning of current period	119,	457	92,266		303,026	(1,	953)	512,797
(Omission)		•						
Purchase of treasury shares							(65)	(65)
Disposal of treasury shares			(0)				_2	_1
(Omission)								
Balance at end of current period	119,	457	92,422	333,526		(2,017)		543,390
		Ÿ						
	Valuation difference on available-for- sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Foreign currency translation adjustment	Remeasure- ments of defined benefit plans	Total accumulated other comprehensive income	Non- controlling interests	Total net assets
Balance at beginning of current period	21,645	(199)	34,282	3,647	(16,946)	42,430	89,789	645,017
(Omission)								
Purchase of treasury shares								(65)
Disposal of treasury shares								_1
(Omission)								
Balance at end of current period	55,226	888	34,930	(1,418)	(11,735)	77,891	88,913	710,195
* "Retirement of treasury shares"	has been delet	ed because an	annlicable ite	em has disant	neared			•

Capital surplus

Shareholders' equity

Treasury shares

Retained earnings

^{* &}quot;Retirement of treasury shares" has been deleted because an applicable item has disappeared.