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Notice Concerning Revisions to Earnings Forecasts

Mitsubishi Materials Corporation hereby announces revisions to the consolidated earnings forecasts announced on November 11, 2025, for the fiscal year ending March 2026.

1. Revisions to Consolidated Earnings Forecasts for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

1) Details of Revisions

(Millions of yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent
Previous forecast (A)	1,590,000	15,000	43,000	20,000
Current forecast (B)	1,760,000	47,000	76,000	20,000
Change (B-A)	170,000	32,000	33,000	—
(%)	9.7	213.3	76.7	—
(Reference) Consolidated results for the previous fiscal year (Fiscal year ended March 2025)	1,962,077	37,118	60,235	34,076

2) Reasons for Revision

Regarding the consolidated earnings forecast for the fiscal year ending March 2026, operating profit and ordinary profit are expected to exceed the previous forecast. This reflects revised fourth-quarter assumptions, including a weaker yen and higher metal prices, as well as price pass-through for tungsten products in response to rising raw material costs and increased sales volumes of cemented carbide products. In contrast, profit attributable to owners of parent remains unchanged from the previous forecast, as expenses related to fundamental structural reforms aimed at enhancing profitability from the next fiscal year onward have been incorporated as extraordinary losses.

There is no change to the dividend forecast as a result of this revision.

(Note) The above forecasts are based on economic conditions and market trends assumed as of the date of this announcement. Actual results may differ due to various factors.

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